

New Patient - Family Data Sheet



Patient Name: _____

Date of Birth: _____

Patient Phone # (if older than 12 yo and applicable): _____

Email address: _____

General Information

Race/Ethnicity: White or Caucasian Black or African American Hispanic
 Asian / Pacific Islander American Indian or Alaskan Native Other: _____ Prefer not to say
Primary Language: English Other: _____
Lives with (please specify): Mom Dad Both parent(s) Guardian (Provide legal paperwork): _____

Contact Information

Primary Contact: _____ Relationship to patient: _____ Phone: _____
Secondary: _____ Relationship to patient: _____ Phone: _____
 Parent Name: _____ Parent Name: _____
 Email: _____ Email: _____
 Address: _____ Address: _____
 Zip: _____ Date of Birth: _____ Zip: _____ Date of Birth: _____
 Cell #: _____ Other #: _____ Cell #: _____ Other #: _____
 Employer: _____ Work #: _____ Employer: _____ Work #: _____
 Maiden Name: _____

Other caregiver name: _____ Other caregiver name: _____
 Relationship: _____ Relationship: _____
 Email: _____ Email: _____
 Address: _____ Address: _____
 Zip: _____ Date of Birth: _____ Zip: _____ Date of Birth: _____
 Cell #: _____ Other #: _____ Cell #: _____ Other #: _____
 Employer: _____ Work #: _____ Employer: _____ Work #: _____

I have provided legal paperwork (divorced, separated, guardianship. If not, method of providing: _____)



Insurance Information

Primary Insurance Information (if parents are divorced/not married, who has legal responsibility for the health insurance coverage for the child? **Provide appropriate legal paperwork if divorced/separated/alternate custody/guardianship**)

Insurance Co: _____ Subscriber Name: _____ DOB: _____
 Subscriber ID: _____ Phone #: _____

I have supplied my current insurance card to the front desk for scanning

HIPAA & Privacy Information

Can we contact you at the following? Check box if yes, leave blank if no	Appointment Info	Medical Info
Leave message on home phone?		
Leave message on cell phone?		
Send text message?		
Leave a message on work phone? Extension? _____		
Leave message with another person?		
Send information via regular mail?		
Send information via e-mail/ portal?		

List anyone else we are allowed to contact and circle yes or no if you authorize the following:

Name (First & last)	Relationship	Phone # (s)	Contact method (circle all that apply)	
			Schedule & attend appt's?	Yes No
			Receive and provide disclosure of medical & financial info?	Yes No
			Make medical decisions?	Yes No
			Can be used as an emergency contact?	Yes No
			Schedule & attend appt's?	Yes No
			Receive and provide disclosure of medical & financial info?	Yes No
			Make medical decisions?	Yes No
			Can be used as an emergency contact?	Yes No



Acknowledgement and Authorization

By signing below, I hereby acknowledge all above information is true and accurate. I also agree to update Panorama Pediatric Group when any information has changed. I acknowledge that Panorama Pediatric Group was provided all financial information, legal documents, and contact information to facilitate care.

ASSIGNMENT OF BENEFITS & RELEASE OF INFORMATION: I hereby assign all payments for medical services to Panorama Pediatric Group RLLP. I authorize PPG to release my medical records and information to any third-party payers which may need information to process claims for health care benefits, disability, or for performing quality assurance reviews, as required by law. I also give permission to PPG to release information to other health care physicians and health care facilities for the purpose of discussing my conditions, consulting on my care, or for coordinating my medical care. I understand that I am financially responsible for charges not covered by my insurance plan, and I hereby guarantee timely payment in full of any such charges. A photocopy of this assignment and authorization is considered as valid as the original. This authorization will remain in effect until revoked in writing. By signing below, you are acknowledging that you have also been provided, read, and fully understand our policies, including but not limited to, financial, no show & cancellations, divorced/separated.

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS SET FORTH ABOVE AND AGREE TO THE TERMS AND CONDITIONS THEREIN. I FURTHER UNDERSTAND THAT FAILURE TO COMPLY WITH THIS AND ANY OTHER POLICIES OF PANORAMA PEDIATRIC GROUP MAY RESULT IN TERMINATION OF PROFESSIONAL SERVICES.

Patient (18yo+)/Parent or Legal Guardian Printed Name (if a minor): _____

Patient (18+) / Parent or Legal Guardian Signature (if a minor): _____ Date: _____

Acknowledgement of Receipt of Notice of Privacy Practices (HIPAA requirement):

Effective Date: This notice is in effect as of September 23rd, 2013

I acknowledge that I have been offered to review and receive a copy of Panorama Pediatric Group, RLLP’s Notice of Privacy Practices:

Patient (18yo+)/ Parent or Legal Guardian Printed Name (if a minor): _____

Patient (18+)/ Parent or Legal Guardian Signature (if a minor): _____ Date: _____

CONSENT TO TREAT: I consent to medical treatment and procedures to be administered by Panorama Pediatric Group and medical staff. I hereby authorize Panorama Pediatric Group to evaluate, diagnose, and provide medical care and treatment as deemed necessary. I certify that I am of legal age and possess the capacity to provide this consent. In case I am consenting on behalf of a minor or someone who lacks the capacity to consent, I affirm that I have the legal authority to do so.

Patient (18yo+)/Parent or Legal Guardian Printed Name (if a minor): _____

Patient (18+) / Parent or Legal Guardian Signature (if a minor): _____ Date: _____

Account Number & Team Member’s Initials with date (office use only): _____